

Agenda/Minutes

CBA Board Meeting

April 24, 2015

SC 2015 Hollister

Board members

1. Herb Upham *
2. John McLellan *
3. Bob Jensen
4. Tom Owens *
5. Anton Standteiner *
6. Michael Wood *
7. Brad Young
8. Mike Mumford *
9. Jack da Silva *
10. Mark Kochan *
- 11. Paul Boulay ***
- 12. Andrew Pellissier ***

*Indicates present

Guests:

Board members not attending:

Bob Jensen

Brad Young

AGENDA

1. Attendance – Herb Upham
 - a. Roll: Board Members (8) Guests (5)
2. Approval of Agenda – Herb Upham
Approved ...
3. Approval of Minutes – Herb Upham
 - a. Approved by e-mail 1 Feb 2015 and not yet posted on calsmith.org web site
4. Treasurer's Report – Tom Owens

Treasurer's Report 3-31-2015

Minutes of April 24 CBA Board meeting, approved with clarification of election results and nomination of education chair.

1. To summarize the cash flow for the end of the fiscal year we received \$154,737.04 in income from dues and event income and had \$125,881 in total expenses. Our profit for the year was \$28,856.04. Our last quarter was very extremely good, our new membership program has enticed many of our members to sign up early. I will defer to Herb to verify the actual numbers but I have 692 as active. Fourth Quarter Income was \$63,931.87 and expenses were 47,733.63.
2. I have increased this fiscal year 2014-2015 budget based on numbers I'm seeing, although it is only slightly higher than last year. I have increased the numbers for grants and scholarships. Please review your packet.
3. The Anvil Rebuilding Class had income of \$1900.00 and expenses of \$1420.00 for a net profit of \$480.00
4. The Managed investment account in the first quarter has made \$556 on the \$50,000 investment. (as of 4-18 we have made almost \$990) This appears to be a good choice the Board made as the \$14,000 CD we have has only netted \$16 and change for the entire year. Our investments are on the conservative side and are focused in income stocks and bonds. Please remember that we are in this for the long haul. Market fluxuations may cause our investment to lose ground in some quarters.
5. I have had some conversations with some art galleries and I am getting some "calls for art" from some sculpture groups I joined. I would like to pursue some of these further with the Board's permission. I will elaborate at the meeting.

Thomas J. Owens

Treasurer

Accepted By all

Committee Reports:

1. Spring Conference – 2015 Kirk McNeil

Hollister April 23-26 ... successful conference ... large conference at about 400 in attendance as of Friday evening. Kudos

Rest room maintenance is an issue at fair grounds.

2. Membership – 707 + ~200 from last year not renewed

Currently CBA has 704 members (34 event only members)

3. Promotions – Bob Jensen

No report

Joe Koches talked about his kiosk of hand forged hooks ... to educate the public and build customer for all! He emphasized the need to get the craft in front of the public. Mark Kochen updated what his org is doing for promotion.

4. Magazine Editor - Mike Mumford

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Editor Inputs for CBA Apr 2015 board meeting
16 Apr 2015

General: Things are moving along pretty much on a normal pace.

As of the date of this report, the Calendar idea seems to have worked - generated a lot of interest. At this time, the printing presses are down - we're waiting to see when they get repaired and calendars mailed.

Along with Tom, Herb, and Paul, I've gotten deeper into the development of the new website than expected. It is coming along well, we should be ready for switchover soon.

An idea that was previously discussed is still in ferment: making up a CBA picture CD featuring gallery and other images for each year. When I get to it, I'll get a task/cost proposal together.

Status: The May-June 2015 magazine edition is at the printer. Scheduled mailing date is April 20th. We'll close inputs for the July -Aug 2015 issue on May 20th.

Operations:

As always, I'm searching for more home-grown articles. (Every newsletter editor has this problem). Kindly help push people to create articles for us.

PLEASE: as always, do not assume that I hear about an event, class, or happening. I would much rather be told about something by many people than not know about it.

4. Statistics

Average number printed from May-June 2014 to Mar-Apr 2015 was 852.

5. Article reprints

As of Apr. 16, we have had 2 articles reprinted in 2015 in other newsletters.

6. Editor exchange

Slowly we are converting the Editor's Exchanges over to pdf exchange. This makes it nearly free to exchange info. If you are interested in seeing other organization's newsletters, let me know.

8. Magazine Content

8a. Instructor articles

Need to stay on top of this.

8b. My challenge to the board continues: help me find articles!

This doesn't mean you have to write: help me find writers/articles
Please respond with a tip for "I thought everybody already knew this."

Do you know of a special demo, event, etc: let me know so that we can make arrangements to cover

Respectfully Submitted,
Mike Mumford
Editor, California Blacksmith Magazine

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5. Web Site Update: Mike, Tom & Herb
New site is coming along and transition is progressing ... next step to convert site to Calsmith domain name
6. Library – Alan Drew
No report
7. Grants - Daniel Dole Kirk McNeill

March 16th, 2015

To Daniel Dole and Kirk McNeil,

I had originally applied for a grant to cover the costs of attending a one on one intensive training with Brian Brazeal in Brandon Mississippi. As Brian has recently suffered a serious ailment, he has turned over his educational operation to another blacksmith. I just found out about this on Tuesday, March 10th. Coincidentally, on Thursday, March 12th, I received an email from Mr. Dole stating that the CBA Board of Directors was willing to fund my grant proposal to study with Mr. Brazeal pending final approval at the Board of Directors meeting at Spring Conference in April. Needless to say, I was taken aback by the situation and not at all sure what to do. I gave a lot of thought to the circumstances and felt it best that I seek other means of gaining the training that I am seeking. To make a long story short, I made contact with Tim Cisneros, and after talking to him, explaining my situation and what I am seeking as a student, I registered to take a five day intensive tool making course with him at his forge in Northern California. Like the course with Brian Brazeal, the course with Tim Cisneros will help me grow significantly in my own skill-set, and is designed to give the student a knowledge base that can be shared with others. In fact, when one peruses his forge website or his Facebook page it becomes apparent that the sharing of knowledge of the craft is a key aspect of his philosophy.

To give a bit of personal background, I became interested in blacksmithing several years back, but did not know of the CBA until just a few years ago. I attended the CBA Spring Conference in Petaluma in 2012 and joined the CBA that same day. Soon thereafter, I began classes with Phil Manning in Orangevale and then with Herb Upham in Sebastopol. Through Herb's guidance and instruction I have steadily progressed in my skills and knowledge and I am very proud to have earned my level 2 certificate. I have attended other spring conferences and Oktoberfest, as my schedule has allowed, and I have thoroughly enjoyed and benefitted from these events, especially the opportunities to observe the excellent demonstrators and to learn hands-on from people like Brett Moten, Mark Aspery, Freddy Rodriguez and others. In between classes I spend a good deal of time in my own simple, but growing smithy working from texts like Mark Aspery's volumes and projects from the Hammers Blow or the California Blacksmith. I also purchased and rebuilt a 25 lb. Little Giant with long distance help from Sid Suedmeier. Yes, I am firmly bitten by the blacksmithing bug and I am happy to consider myself part of a community of artists and craftspeople who are so willing and eager to share knowledge and support. I am including a few images of some of my work.

I am registered to take the class with Tim Cisneros from June 15th through June 19th 2015. The amount that I am seeking through a grant and a scholarship is \$1200. Which is the cost of the class and includes accommodations at Mr. Cisneros' home

In return for the grant and scholarship, I would be happy to write an article for the California Blacksmith on an aspect of the class, and to demonstrate/teach the production of one of the tools from the class at a CBA event, such as the Spring Conference, Oktoberfest or a Hammer-in, within one calendar year from the end of

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the class. I would be happy to write the article by the end of the summer. Additionally, it is my intention to utilize the recognition from the scholarship and grant to satisfy part of the requirements for CBA instructor certification. In professional life, I am a special education teacher and administrator and I believe that my background as an educator would be well suited to eventually instructing classes. There are no classes within 60 miles (and more than 1 1/2 hour drive) from my locale and I believe that there is an interest in this area for classes. I am willing to be flexible on the delivery of the recognition, both time and method as might best suit the needs of the CBA.

Respectfully,

JB Ramirez
1110 Peppertree Ct.
Fairfield CA 94533
jbrmrz@gmail.com
707-425-7516

From: Beth Holmberg

Re: Request for General Grant

Date: 5 March 2015

Please consider this letter my application for a CBA General Grant in support of a study trip to Denmark and Germany focused on Viking-era blacksmithing.

Qualifications (per grant requirement #1): I have been a member of CBA since late 2002. I have been assistant teaching or teaching CBA classes since early 2004, including teaching the Level II class at Vista since 2005. I have contributed to CBA events by teaching workshops, doing public demonstrations, and, for two Spring Conferences, running all of the hands-on events. I have written several articles published in The California Blacksmith. I believe my record of contribution to the organization, both locally and state-wide, is a strong one.

General Project Plan: I am planning a trip to Denmark that will include visits to multiple museums to study Iron Age and Viking-era finds of forged iron goods and blacksmithing tools, and attending the annual Nordic Viking Smiths' gathering (Smedetræf) at Kysing Strand, Jutland. Also included will be a visit to the annual Ribe International Viking Market event. Costs will include flying from San Diego to Denmark, ground travel by train and rental car, entry fees to museums and events, and room and board during part of the trip.

The Ribe International Viking Market takes place in early May 2015, and the Smedetræf is scheduled for May 8-10 2015. Working around this, the trip is planned for late April through mid-May 2015. A minimum of 12 days of this trip will be focused on the activities related to this grant request.

Reason for the Project: I want to expand my understanding of Iron Age and Viking-era blacksmithing. This includes production and uses of iron, tools of the smith, what was forged and how, designs and variations (including

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connections to social classes), and what forged items are common vs. rare. Among other things, I'll utilize this in teaching both blacksmithing and its historic context. I look forward to being able to develop more cool teachable projects for CBA workshop events. I would also like to contribute to better accuracy in our understanding of what constitutes "Viking" blacksmithing at a time of great interest (but lots of mis-information) in American popular culture.

Specifics: I have had the opportunity to visit some museums and events in Denmark previously, which benefits me in my planning! This trip will include visits to a number of new-to-me sites with important collections. Because the Smedetræf is at a site unreachable by train, I plan to rent a car for 10 days. This will enable me to also visit Viking Museum Haithabu in Northern Germany, Lindholm Høje in Northern Jutland, and the Ribe International Viking Market and Ribe Viking Museum- all difficult to reach by public transport alone. All of these are major trading settlement and burial sites from the Viking era, rich in archaeological finds.

Since my last visit, the Moesgård Museum outside Århus has been entirely rebuilt. This is one of the premier archaeology museums in Denmark. I am very much looking forward to seeing what they are now able to display in their greatly expanded space. The new displays include more recent interpretations of the finds and their meanings (drawing from the excellent university archaeology program housed at the same location). Additionally, I'm planning a repeat visit to the Danish National Museum to focus on their displays of tool finds. The Swedish Mastermyr tool chest find is relatively well-known, but there have been several other tool chest finds in Denmark that include blacksmithing tools. I would like to study and record more of these.

At the Smedetræf, I look forward to learning directly from other smiths who have pursued using historic and archaeological sources in combination with the methods of experimental archaeology. The event includes workshops, lectures, and experiments in Viking-era blacksmithing, and is attended by smiths from all of the Nordic nations and northern Europe. I particularly look forward to the opportunity to meet with (and learn from) folks like Jens Jørgen (the premier Iron Age iron smelter in Denmark), Mads Jylov (an archaeologist who has recently been digging the remains of medieval iron manufacturing sites), and Niels Mikkelsen (known for his studies and reproductions of chest locks and padlocks).

Projected Costs and Funding Request: Costs for my blacksmithing-related pursuits will likely total over \$2700. This includes transportation (flight \$900; car rental and gas \$320; train \$95), museum and event entry fees (\$125 or more), discount hotels or room rentals for 10 nights (\$960 or more), and food for 10 days (\$300, self-catering when possible). This does *not* include costs for all of my time in Denmark, though that is likely to include additional museum visits and/or events in pursuit of the goals of this grant request.

I request CBA funding for as much of this cost as is practicable. I understand that the project funding limit is \$2000- that amount would be extremely helpful. If the committee is trying to fund multiple worthy requests and feels pinched, I would request at least a 50% subsidy (\$1350) for this undertaking.

Benefits to CBA: I will absolutely produce either an article for the California Blacksmith or a hands-on workshop for a CBA event (whichever the committee and board prefer) within a year of this trip. I will likely do both, or do two Minutes of April 24 CBA Board meeting, approved with clarification of election results and nomination of education chair.

articles. If I do write for the magazine, I will focus on actually sharing some *specific* technique or knowledge gained on the trip, not just a report of places visited and sights seen. I believe strongly in the core mission of the CBA being blacksmith education! If the committee and board would rather I do a demonstration/workshop, please let me know which event you would prefer I do this at (Spring Conference, Waynes World, Oktoberfest, or a dedicated event...). I will make a real effort to comply, depending on my schedule.

One workshop or article is a *minimum* pay-back promise. Realistically, I will end up applying what I learn in developing new teaching projects for some years to come, and will end up sharing these through various CBA venues. My past Scandinavian experiences have already resulted in at least 6 different projects which I've taught and shared, and which have been well-received by workshop participants. These include the reproduction fire steel and Iron Age knife workshops I taught at the last Spring Conference. I know that at least one other CBA instructor (Gary Standke at Adam's Forge) has taught some of the projects I've developed- there may be others I don't know about. Mike Mumford has reported on other aspects of my Viking smithing experiences in the magazine (including nail-making for Viking ships). CBA members will absolutely see long-term benefits from my learning on this trip...

Timing: I understand that while the committee makes its decision within a couple of weeks, it can be up to three months before CBA can actually cut a check. That's fine- I can work with reimbursement of costs after the trip. If I know I have CBA funding before I begin my trip, I can plan accordingly. If funding is not possible, I would appreciate knowing that as soon as possible so that I can make my own decisions about my travels.

Contact Information:

Beth Holmberg

236 W. Robinson Ave.

San Diego, CA, 92103

Ph: (619) 293-3211 (before 8 pm, please)

E-mail: blacksmithbeth@gmail.com

On Jan 28, 2015, at 10:36 AM, Mark Kochan <ivorytower@pixelgate.net> wrote:

Daniel Dole, (cc Tom O. & John M.).

I am requesting a General Grant. I have been a CBA Member for approx. 7 years.

I am currently on the CBA Board and assisting with the Education Committee & Instructor Trainings.

- a). Location for the project is: CanIronX Cape Breton Island, Nova Scotia.
- b). Reason: Attend Conference, Make Contacts, Research Education and Events Planning.
- c). The project will be accomplished by attending the conference, meeting with Cape Breton Blacksmith Association (CBBA)

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Attending Lecture by Albert Paley and demonstrations with Mark Aspery and Uri Hoffi.

d), Date and time frame: July 2nd thru July 5th 2015.

e). Estimated expense: \$2943.00 Amount Grant Requested \$2000.00

f). The funds will be used towards Airfare (\$1784.00), Rental Car (\$209.00), Event (\$250.00) and Hotel (\$700.00)

g). As a CBA representative there is a measured amount of good will the comes from supporting associates events.

Magazine Articles will be generated and demonstrations will be done by the recipient.

h). Commitment date for recognition to CBA will be completed within 12 months of the event.

I have not applied for a General Grant in the past.

Thank you,

Mark Kochan
(805) 796-7406

CBA Grant Proposal for James Austin

Study Trip in Norway and Sweden / April & May 2015

The Traditional Forging of Scandinavian Carpentry and Forestry Axes

In April of this year (2015) I propose to travel to Norway and Sweden to study traditional axe forging with 3 blacksmiths who make traditional woodworking tools in those countries. The purpose is to make this knowledge available to blacksmiths in the US who are interested in traditional tool forging. I have arranged to study with Mattias Helje in Sweden and Terje Granas and Oystein Myhre in Norway. Each of them has been trained in traditional axe forging and provides tools to carpenters who maintain historic wooden buildings in Scandinavia. In recent communications with these blacksmiths I was able to secure time slots in late April and early May to spend several days with each of them for training purposes. I will be able to study historical axes, axes newly forged by traditional techniques and I will be able to observe the tools and techniques used by each smith to forge a particular axe. I will also have opportunities to see historical wooden buildings that were crafted with such axes. I will record my observations with a digital camera, a notepad on which I can trace and sketch work in progress, and by taking copious notes and measurements. The object will be to record the information necessary to reproduce the axes whose forging I am able to observe.

According to current arrangements this project will take place between April 16th and May 3rd (17 days). The budget forecast for the project is \$4100 (see below), which includes airline fare, ground transportation, food and lodging for nights when I am not traveling or hosted by blacksmiths. In view of the high cost of the trip I would ask that the CBA fund me for the maximum allowable grant sum of \$2000.

Committee recommends approval of all (\$7200)

8. Education – Toni and Michael

From Dennis:

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Tony, Michael, Mark, Tom, Herb, Paul, John-

Good day to all, Michael Wood wanted to get my thoughts on tooling for events or an education trailer idea. So first lets define the problem. Josh and I pushed the idea of members getting involved, getting dirty, pushing there skill set and this revitalized a nonactive education program in to a growing, exciting, fun, safe area to learn. All of this takes mountains of volunteer time to build personal tooling and to keep reaching out to members for the use of there tooling. This is a recipe for education volunteers to get burned out and leave. So back to the problem - CBA need a way to have tooling available at events with out overloading the few and create an environment where the load is shared by many.

If CBA invests into a forge kit (materials to build forges, anvil, post vice and tongs) where select CBA members are assigned a complete forge kit under a lease agreement where they are responsible for the security and maintenance of the tooling plus delivery and use at workshops / events. So the idea over time is be able to have enough tooling in member's hands to fill an education area with little effort. That would be very nice.

This idea of forge kit building open the door to educate members by having forge building workshops (propane/coal), tong forging workshops, anvil repair workshops, anvil/post vice stand building workshops ect. The drawback is CBA needs a education team that has the time to create and manage this idea. It is not a quick process but a great way to invest in to our membership and build a stronger core. Best- Dennis Dusek

Vote delayed until budget is approved

9. Election Committee – John McLellan Paul Boulay

Election results are:

5 Michel Wood

2 Anton Standteiner

4 Francis Leidinger

6 Nathan Baumgartner

3 Dave Carroll

1 Shawn Lovell

10. Safety Committee - Georg O'Gorman, Jack da Silva

No report, new documents are on new web site

11. Policies and Procedures - John McLellan

No new

Old Business:

1. **Sculpture/Property Disposition Report held over to SC 2015 meeting**

a. Tom has made contacts ... Tom work with Koches ... closed

2. **ACTION: Proposal ... need gallery liaison ... 1 year community display, then take to a gallery for sale ...Tom working with Julie Henry currently (please contact Joe Koches) Need inventory and plan for items. More details at SC2015. Closed**

3. **ACTION: Education to keep basic education forge workshops up to date and published in advance ... no action continuing**

4. **Action: \$2000 budget amendment is approved, grant is approved unanimous: \$1000**

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- initially and \$1000 on submission of magazine article with photos **Complete**
5. **Action:** Designated CBA trailer issue discussed, Tony and Michael to develop a proposal by Spring Conference 2015. **Referred back to Education committee**
 6. Tom Owens: Antique Gas and Steam Museum: new blacksmithing class area, looking for funding donations. Tom to send info our ... **review at SC 2015 ... Dave Carrol Update ...** building update and folder on project passed out. Discussion followed ...
 7. **Action: Payment approved \$380 to Paul B. ... remainder, if needed from 2015 - 2016 budget Pending**
 8. **Action:** Weaverville Inst, training Budget raised to \$2000 Mark K to update ... \$1750
 9. **Action:** Herb to send copy of instructor DB to Toni, Mark K and Mike W. Done
 10. **Pam Quyle offered Paul's shop for CBA events for the future ... Referred to ED Committee**
 11. **Action:** Tom to contact Alan about Library account.. **Done**
 12. **Action:** Mike to forward review copy of H Metal Design 2015 to Alan after review ... **Done**
 13. **Action: Tom to get 3 CC readers, assign one for secretary. (~\$70 for 3) ...Done**
 14. SC 2016 Ferndale report
 - a. Joe Koches using all local (6) work-shops + smiths to complete a project in 3 days. Committees are being formed ...

New Business:

1. Approval of 2015-2016 budget **Approved**
 - a. Motion to move grants to \$12K, \$4k increase **Approved**
 - b. (Stipend) budget increase for education \$7200 **Held over to July meeting**
 - c. Mark Kochan was identified as new Education Chair, committee members: Michael Horgan, Michael Wood and Toni Standteiner
2. Election of officers
 - a. **Pres John McLellan**
 - b. **V. Pres Paul Boulay**
 - c. **Sec Herb Upham**
 - d. **Treas Tom Owens**

All elected
3. Grants approved as recommended except JB Ramarez is set to \$1000 vice \$1200

Correspondence:

One bereavement card

Comments and questions:

Adjourned: 7:30

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4th Quarter P&L

					Jan - Mar 15
Ordinary Income/Expense					
Income					
				4000 · Dues	37,296.24
				4100 · Conf income	
				4101 · Registration	23,731.67
				4105 · Refund	-230.00
				Total 4100 · Conf income	23,501.67
				4200 · Event income	
				4207 · Evt Auction	125.00
				Total 4200 · Event income	125.00
				4299 · Bank interest	8.96
				4300 · Miscellaneous income	
				4301 · Contributions/gifts	3,000.00
				Total 4300 · Miscellaneous income	3,000.00
				Total Income	63,931.87
				Gross Profit	63,931.87
Expense					
				5000 · Magazine	
				5001 · Magazine office	3,300.00
				5003 · Magazine postage	158.40
				5004 · Printing	2,435.67

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				5005 · Magazine Editor	900.00
				Total 5000 · Magazine	6,794.07
				5050 · Web Expenses	3,894.41
				5100 · Conf expense	
				5101 · Site/setup	7,404.00
				5102 · Demos	4,879.18
				5103 · Lodging	352.36
				5105 · Credit card	-37.60
				5106 · Food exp	9,817.18
				5107 · Supplies	3,007.24
				5108 · Misc conf exp	870.53
				Total 5100 · Conf expense	26,292.89
				5200 · Event expense	
				5201 · Evt site/setup	2,295.00
				5202 · Evt demos	625.00
				Total 5200 · Event expense	2,920.00
				5300 · Ed/Training	
				5303 · Instructor training	1,776.65
				Total 5300 · Ed/Training	1,776.65
				5500 · Library	500.00
				6000 · Admin	
				6070 · Processing Fees	20.00
				6012 · Board meetings/travel	32.40
				6014 · Office expense	52.45
				6016 · Postage	145.20
				6018 · Officer Stipend	1,800.00
				6020 · Taxes & fees	2,025.82

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				6030 · Bank charges	232.43
				6040 · CC Discount Fees	229.24
				6050 · Lease, CC Machine	398.07
				6060 · Membership	120.00
				6065 · Contributions/Donations	500.00
				Total 6000 · Admin	5,555.61
				Total Expense	47,733.63
				Net Ordinary Income	16,198.24
				Net Income	16,198.24

2014-2015 Balance Sheet

					Mar 31, 15
ASSETS					
Current Assets					
Checking/Savings					
				1170 · Edward Jones Asset Acct.	50,000.00
1000 · Checking					
				New Merchant Acct.	5,376.21
				1005 · Main Checking 2865	29,572.68
				1035 · Merchant Acct 8622	488.00
				1050 · Sect. Acct 6404	3,810.44
				Total 1000 · Checking	39,247.33
1100 · Savings					
				1151 · CD #2 savings	14,000.00
				1106 · Toomey Memorial	19,013.88
				1115 · Bedayn Thomson	6,545.62
				1105 · Savings 0334	15,421.71

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		Total 1100 · Savings	54,981.21
		Total Checking/Savings	144,228.54
		Other Current Assets	
		1499 · Undeposited Funds	2,000.00
		Total Other Current Assets	2,000.00
		Total Current Assets	146,228.54
TOTAL ASSETS			146,228.54
LIABILITIES & EQUITY			
	Liabilities		
	Current Liabilities		
	Accounts Payable		
		20000 · Accounts Payable	-20.80
		Total Accounts Payable	-20.80
		Total Current Liabilities	-20.80
		Total Liabilities	-20.80
	Equity		
		3000 · Opening Bal Equity	8,487.23
	3100 · Funds		
		3120 · Grant Fund	40,736.80
		3160 · Memorial, Toomey	4,500.00
		3180 · Bedayn Thomson Grant Fund	500.00
		3200 · Operating Budget	71,250.00
		Total 3100 · Funds	116,986.80
		3300 · Allocated Funds	-112,986.80
		3900 · Funds Balance	104,906.07
		Net Income	28,856.04
		Total Equity	146,249.34

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TOTAL LIABILITIES & EQUITY	146,228.54
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2014-2015 P&L

					Apr '14 - Mar 15
Ordinary Income/Expense					
Income					
				4000 · Dues	68,242.61
				4100 · Conf income	
				4101 · Registration	47,602.79
				4103 · Iron in hat	1,097.00
				4104 · Auction	6,622.00
				4105 · Refund	-1,415.00
				4106 · Merchandise Sales	165.00
				4110 · Misc conf revenue	350.00
				Total 4100 · Conf income	54,421.79
				4200 · Event income	
				4201 · Evt registration	17,925.37
				4202 · Evt sales	889.01
				4204 · Evt Iron in hat	1,168.00
				4205 · Misc evt revenue	1,390.00
				4207 · Evt Auction	7,412.50
				Total 4200 · Event income	28,784.88
				4299 · Bank interest	62.76
				4300 · Miscellaneous income	
				4301 · Contributions/gifts	3,000.00
				4305 · Merch/Memorabilia Sales	225.00
				Total 4300 · Miscellaneous income	3,225.00

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			Total Income	154,737.04
			Gross Profit	154,737.04
			Expense	
			5650 · Promotions	1,623.61
			6200 · Special Projects	2,577.19
			5000 · Magazine	
			5001 · Magazine office	15,728.00
			5003 · Magazine postage	1,266.70
			5004 · Printing	11,006.60
			5005 · Magazine Editor	5,286.62
			Total 5000 · Magazine	33,287.92
			5050 · Web Expenses	7,740.68
			5100 · Conf expense	
			5101 · Site/setup	8,522.30
			5102 · Demos	9,786.68
			5103 · Lodging	352.36
			5105 · Credit card	-37.60
			5106 · Food exp	9,817.18
			5107 · Supplies	4,806.85
			5108 · Misc conf exp	1,157.63
			5100 · Conf expense - Other	682.91
			Total 5100 · Conf expense	35,088.31
			5200 · Event expense	
			5201 · Evt site/setup	5,122.75
			5202 · Evt demos	2,175.00
			5206 · Evt food	9,648.98
			5207 · Evt supplies	1,581.34

Minutes of April 24 CBA Board meeting, approved with clarification of election results and nomination of education chair.

			Total 5200 · Event expense	18,528.07
			5300 · Ed/Training	
			5303 · Instructor training	1,776.65
			Total 5300 · Ed/Training	1,776.65
			5400 · Scholarships and Grants	
			5405 · Grants	3,000.00
			Total 5400 · Scholarships and Grants	3,000.00
			5500 · Library	500.00
			6000 · Admin	
			6070 · Processing Fees	1,032.25
			6011 · Tax Preparation	520.00
			6012 · Board meetings/travel	2,031.82
			6014 · Office expense	52.45
			6016 · Postage	211.08
			6018 · Officer Stipend	7,200.00
			6020 · Taxes & fees	2,035.82
			6030 · Bank charges	656.48
			6040 · CC Discount Fees	1,657.57
			6050 · Lease, CC Machine	965.10
			6060 · Membership	1,535.00
			6065 · Contributions/Donations	500.00
			Total 6000 · Admin	18,397.57
			6100 · Ins	3,361.00
			Total Expense	125,881.00
			Net Ordinary Income	28,856.04
			Net Income	28,856.04

Minutes of April 24 CBA Board meeting, approved with clarification of election results and nomination of education chair.

2015-2016 Budget

						TOTAL				
						Apr - Jun 15	Jul - Sep 15	Oct - Dec 15	Jan - Mar 16	Apr '15 - Mar 16
Ordinary Income/Expense										
Income										
4000 · Dues						20,626.37	8,405.00	1,915.00	37,296.24	68,242.61
4100 · Conf income										
4101 · Registration						23,000.00	0.00	0.00	26,000.00	49,000.00
4103 · Iron in hat						2,000.00	0.00	0.00		2,000.00
4104 · Auction						7,000.00	0.00	0.00		7,000.00
4105 · Refund						-1,185.00	0.00	0.00	-230.00	-1,415.00
4106 · Merchandise Sales						2,500.00	0.00	0.00		2,500.00
4107 · Advertising						500.00	0.00	0.00		500.00
4110 · Misc conf revenue						350.00	0.00	0.00		350.00
Total 4100 · Conf income						34,165.00	0.00	0.00	25,770.00	59,935.00
4200 · Event income										
4201 · Evt registration						1,511.00	4,071.37	12,343.00		17,925.37
4202 · Evt sales						0.00	0.00	889.01		889.01
4204 · Evt Iron in hat						0.00	0.00	1,168.00		1,168.00
4205 · Misc evt revenue						0.00	0.00	1,390.00		1,390.00
4207 · Evt Auction						0.00	0.00	7,287.50	125.00	7,412.50
Total 4200 · Event income						1,511.00	4,071.37	23,077.51	125.00	28,784.88
4299 · Bank interest						10.49	10.11	33.20	8.96	62.76
4300 · Miscellaneous income										
4301 · Contributions/gifts									3,000.00	3,000.00
4305 · Merch/Memorabilia Sales						225.00	0.00	500.00		725.00

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			Total 4300 · Miscellaneous income	225.00	0.00	500.00	3,000.00	3,725.00
			Total Income	56,537.86	12,486.48	25,525.71	66,200.20	160,750.25
			Cost of Goods Sold					
			50000 · Cost of Goods Sold	4,300.00	0.00	0.00		4,300.00
			Total COGS	4,300.00	0.00	0.00		4,300.00
			Gross Profit	52,237.86	12,486.48	25,525.71	66,200.20	156,450.25
			Expense					
			5650 · Promotions	0.00	200.00	500.00		700.00
			6200 · Special Projects	0.00	0.00	0.00		0.00
			5000 · Magazine					
			5001 · Magazine office	5,248.00	2,360.00	4,820.00	3,300.00	15,728.00
			5003 · Magazine postage	450.82	342.74	314.74	158.40	1,266.70
			5004 · Printing	2,602.15	1,913.40	4,055.38	2,435.67	11,006.60
			5005 · Magazine Editor	2,586.62	900.00	900.00	900.00	5,286.62
			Total 5000 · Magazine	10,887.59	5,516.14	10,090.12	6,794.07	33,287.92
			5050 · Web Expenses	964.89	1,006.44	1,601.17	0.00	3,572.50
			5100 · Conf expense					
			5101 · Site/setup	2,000.00	0.00	1,118.30	7,404.00	10,522.30
			5102 · Demos	11,000.00	0.00	0.00	7,000.00	18,000.00
			5103 · Lodging	3,500.00	0.00	0.00	0.00	3,500.00
			5105 · Credit card				0.00	0.00
			5106 · Food exp	10,000.00	0.00	0.00	0.00	10,000.00
			5107 · Supplies	3,100.00	0.00	0.00	1,200.00	4,300.00
			5108 · Misc conf exp	200.00	0.00	0.00	3,000.00	3,200.00
			5100 · Conf expense - Other	0.00	0.00	682.91		682.91
			Total 5100 · Conf expense	29,800.00	0.00	1,801.21	18,604.00	50,205.21
			5200 · Event expense					

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					5201 · Evt site/setup	400.00	145.30	1,960.45	2,295.00	4,800.75
					5202 · Evt demos	200.00	750.00	600.00	625.00	2,175.00
					5203 · Evt lodging	300.00	0.00	0.00		300.00
					5204 · Evt sales exp	200.00	0.00	0.00		200.00
					5206 · Evt food	400.00	3,400.00	5,373.87		9,173.87
					5207 · Evt supplies	300.00	115.54	841.40		1,256.94
					Total 5200 · Event expense	1,800.00	4,410.84	8,775.72	2,920.00	17,906.56
					5300 · Ed/Training					
					5303 · Instructor training	2,000.00	2,000.00	0.00	2,000.00	6,000.00
					Total 5300 · Ed/Training	2,000.00	2,000.00	0.00	2,000.00	6,000.00
					5400 · Scholarships and Grants					
					5405 · Grants	2,000.00	4,000.00	2,000.00		8,000.00
					5410 · Other schools	400.00	800.00	400.00	800.00	2,400.00
					Total 5400 · Scholarships and Grants	2,400.00	4,800.00	2,400.00	800.00	10,400.00
					5500 · Library				500.00	500.00
					5800 · Safety, Ed/Training	500.00	500.00	0.00		1,000.00
					6000 · Admin					
					6070 · Processing Fees	0.00	0.00	1,012.25	20.00	1,032.25
					6015 · Secretary's Expense	120.00	120.00	120.00	120.00	480.00
					6010 · Bookkeeping Expense	0.00	400.00	0.00		400.00
					6011 · Tax Preparation	0.00	0.00	520.00		520.00
					6012 · Board meetings/travel	800.00	800.00	800.00	800.00	3,200.00
					6014 · Office expense	50.00	50.00	0.00	52.45	152.45
					6016 · Postage	1.40	55.49	8.99	145.20	211.08
					6018 · Officer Stipend	1,800.00	1,800.00	1,800.00	1,800.00	7,200.00
					6020 · Taxes & fees	0.00	0.00	10.00	0.00	10.00

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				6030 · Bank charges	120.00		120.00		120.00		120.00		480.00
				6040 · CC Discount Fees	0.00		0.00		0.00		0.00		0.00
				6050 · Lease, CC Machine	580.00		0.00		0.00		0.00		580.00
				6060 · Membership	0.00		0.00		1,120.00		0.00		1,120.00
				6065 · Contributions/Donations							500.00		500.00
				Total 6000 · Admin	3,471.40		3,345.49		5,511.24		3,557.65		15,885.78
				6100 · Ins	3,361.00		0.00		0.00				3,361.00
				Total Expense	55,184.88		21,778.91		30,679.46		35,175.72		142,818.97
				Net Ordinary Income	-2,947.02		-9,292.43		-5,153.75		31,024.48		13,631.28
				Net Income	-2,947.02		-9,292.43		-5,153.75		31,024.48		13,631.28

													April 17, 2015	
				January 01, 2015 to March 31, 2015										
				Events, Membership, Donations, Offline invoices										
				All invoices										

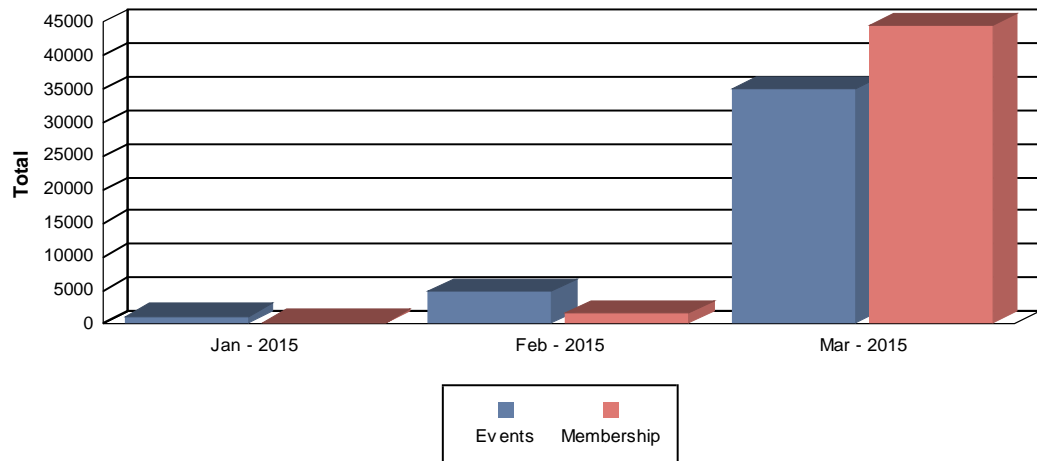
April 17, 2015

January 01, 2015 to March 31, 2015

Events, Membership, Donations, Offline invoices

All invoices

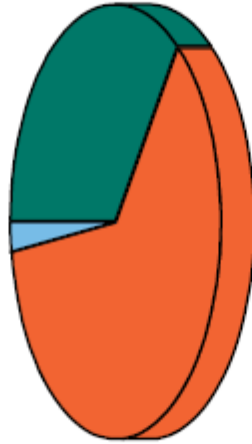
Minutes of April 24 CBA Board meeting, approved with clarification of election results and nomination of education chair.



Minutes of April 24 CBA Board meeting, approved with clarification of election results and nomination of education chair.

Account Summary as of March 31, 2015

Asset Categories as of 03/31/15



Asset Category	Market Value	% of Total Portfolio
Equities	\$17,730	35.1%
Fixed Income	31,728	62.7
Cash and Money Market	1,098	2.2
Your Total Portfolio	\$50,556	100.0%